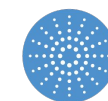# Connecting for Better Health Meeting

December 12, 2024

About The Coalition

Our Vision: Every Californian and their care teams have the information and insights they need to make care seamless, high quality and affordable
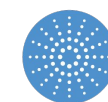
Policy Priorities

- **DSA Education & Implementation:** Promote awareness of the DSA and support data exchange implementation to realize the promise of AB 133

- **Funding:** Advocate for the state to dedicate continued funding for health and social services data sharing and encourage state agencies to seek federal match when and where appropriate

- **Integration of social services data:** Develop and communicate case studies and policy recommendations that support cross-sector data sharing, consent, and authorization

- **Advance DxF Governance, Enforcement, and Accountability:** Work towards the passage of DxF legislation, monitor state legislation and budgetary actions related to data sharing, and provide critical feedback to CDII and other state agencies to resolve challenges
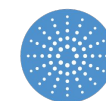
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Agenda

No.	Item	Minutes
1	Welcome and Introductions	5 minutes
2	C4BH Annual Dinner and 2025 Day at the Capitol	10 minutes
3	2025 Priorities: Updated Policy Priorities and Coalition Survey Results	10 minutes
4	Policy Update and Public Comment Opportunities ● ASTP/ONC HTI-2 Final Rule ● CDII Public Comments - Data Exchange Framework Roadmap: *Submitted 12/9* ● CDII RFI - Centralized Roster Service: *Due 12/20* ● CDII Public Comments - USCDI Alignment Data Exchange Framework Amendment: *Due 1/2* ● HHS ACF RFI - Development of Interoperability Standards for Human Service Programs: *Due 12/27* ● DHCS Public Comment - Data Sharing Authorization Guidance "Medi-Cal Housing Support Services" and "Reentry Initiative" Toolkits: *Due 1/8*	25 minutes
5	News, Events and Announcements	10 minutes

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C4BH 2025 Annual Dinner and Day at the Capitol

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Impact & Engagement

CONNECTING FOR BETTER HEALTH
ANNUAL DINNER + DAY AT THE CAPITOL

03·19·2025 · Sacramento, CA

REGISTER

Join us for a transformative day and evening to celebrate the coalition's impactful work and drive meaningful change together

2025 Day at the Capitol
California State Capitol

Interested in participating? Let us know!

Open to all coalition partners, the day will begin by meeting with state legislators and state agency representatives to advocate for advancing data sharing across California

First Annual Dinner
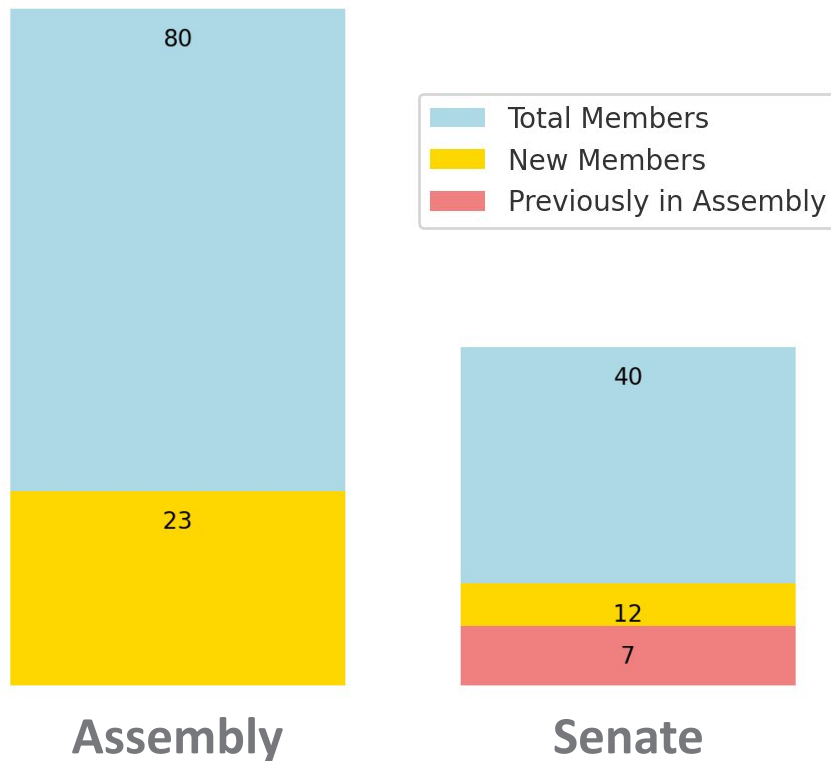Tsakopoulos Library Galleria

Secure your ticket!

Following meetings, all coalition partners are invited to an uplifting evening of recognition and celebration featuring a network reception and dinner
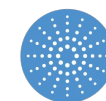
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2025 Sacramento Legislative Outlook

Composition of California Legislature (2025-26 Session)

Chart showing bar graph with legend:
- Total Members (light blue)
- New Members (yellow)
- Previously in Assembly (red)

Assembly: Total Members 80, New Members 23

Senate: Total Members 40, New Members 12, Previously in Assembly 7

- **28 new state legislators**

- **Leadership turnover:** Assemblymember Bonta will continue as Assembly Health Chair, but awaiting leadership assignments for Senate Health and Appropriations

- **Members are limited to 35 bills for the two-year session:** Previously 50 in the Assembly and 40 in the Senate

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2025 Priorities: Updated Policy Priorities and Coalition Survey Results

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Final 2025 Policy Priorities

Establish DxF Governance and Accountability

Engage in DxF policy development and provide critical feedback to state legislative and regulatory leadership to realize the full promise of AB 133.

Identify Dedicated and Sustained Funding Streams

Support continued and coordinated funding for health and social services data sharing and encourage state agencies to actively seek federal match and/or other funding sources when and where appropriate.

Strengthen Social Services Data Sharing

Improve cross-sector data sharing through the development of priority use cases and policy advancements that support consent management, standards alignment, and capacity building for social services data sharing.

Advance High-Quality and Actionable Data Sharing

Support focused efforts that enhance the completeness, accuracy, and timeliness of data sharing to transform data usability and drive better outcomes.

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Coalition Survey Results: Policy Priorities

Strong coalition alignment with proposed policy priorities

Coalition Feedback on 2025 Policy Priorities

1. **Calls for DxF governance and accountability**
   "Establishing DXF governance and accountability is overdue if full participation is wanted and expected."

2. **Support for public funding and growing social services data sharing**

3. **High-quality and actionable data sharing to address DxF barriers**
   "Address[ing] the most pressing implementation roadblocks is paramount in the short-term to ensure long-term success" in the context of interoperability with EHRs and provider capacity to engage

4. **Reminders to balance patient privacy and security**
   Comments in relation to proposed statewide centralization plans of information, accountability for state privacy laws, and integrity of data governance practices in seeking federal funding post 2024-election
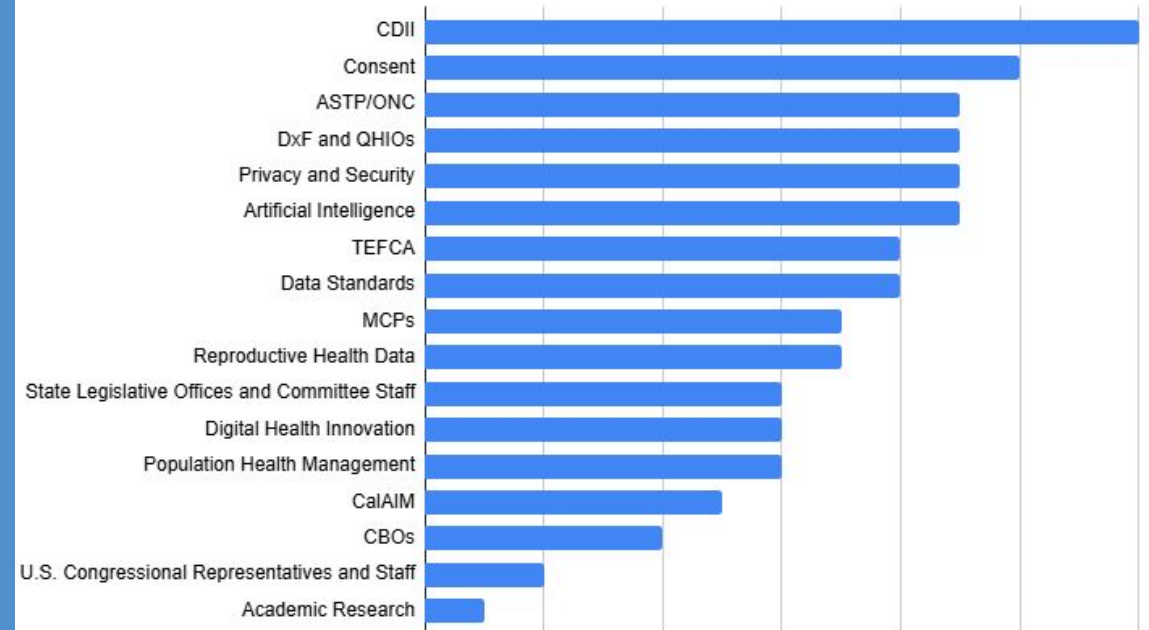
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Coalition Survey Results: Education & Advocacy Priorities

Prioritization of Core Activities

First Choice · Second Choice · Third Choice

- Education
- Policy Monitoring
- Advocacy
- Technical Assistance

Prioritization of Speakers and Topics

- CDII
- Consent
- ASTP/ONC
- DxF and QHIOs
- Privacy and Security
- Artificial Intelligence
- TEFCA
- Data Standards
- MCPs
- Reproductive Health Data
- State Legislative Offices and Committee Staff
- Digital Health Innovation
- Population Health Management
- CalAIM
- CBOs
- U.S. Congressional Representatives and Staff
- Academic Research

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Policy Updates & Public Comment Opportunities

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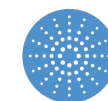# ASTP/ONC Update: Publication of Final HTI-2 Rule

ASTP/ONC has released the Health Data, Technology, and Interoperability: Trusted Exchange Framework and Common Agreement (HTI-2) Final Rule to finalize proposals related to TEFCA.

Highlights include:

- The TEFCA Manner Exception for information blocking
- Strengthens TEFCA reliability, privacy, security and trust

Access the Final Rule (*To be published on December 16*)

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C4BH DxF Roadmap Public Comment

Listening Session #1: Social Services and Public Health	**Listening Session #2: Consent & Identity Management and Event Notification**	**Listening Session #3: Impact Measurement and Participant Engagement**

Common Themes & General Comments (*Access C4BH's Comments Here*)

- **Cross-Pillar Tenets and Shared Use Cases:** Greater integration of pillar tenets for a more holistic approach to DxF Roadmap implementation and a recommendation to develop use cases that are applicable and can be tested and across all pillars.

- **Prioritizing Equity:** Health equity should be incorporated in all DxF Roadmap recommendations, in addition to a greater recognition of the role of CBOs. Meaningful support and engagement of CBOs is critical in advancing equity through the DxF.

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C4BH DxF Roadmap Public Comment

Highlights

- **Event Notification Pillar**
  - ***Defining Event-Based Notification:*** Define additional use cases for event notifications beyond hospital notifications that may qualify as an event. C4BH looks to align with CDII Standards Committee conversations pertaining to standardizing minimum data sets and expanding a list of standardized data elements for event notifications.

- **Social Service Data Strategy Pillar**
  - ***Leveraging Existing Funding Sources:*** Identify current funding streams that can be utilized to incentivize data exchange and have a stronger alignment of data exchange requirements and milestones across state funding opportunities (e.g. CalAIM and CDPH grant programs).

- **Consent Management Pillar**
  - ***Distinction Between Identity Management and Consent:*** Consider separate governance and oversight for the two. In addition, clarify the scope of Identity Management, implement a state digital identity strategy, and prioritize implementation of a statewide person index.

- **Participant Engagement Pillar**
  - ***Required Signatory Definitions:*** Clarify language regarding mandatory DSA signatories, specifically for "Provider Organization and Medical Groups" and consider additional signatory types that could be mandatory.

CDII Centralized Roster Service RFI: Responses Due December 20

Centralized Roster Service Purpose

- Expand event-based exchange by ensuring the right information reaches the right entities in a timely manner

- Support accurate and up-to-date roster management to help DxF Participants request notifications for individuals in their care and to determine where to route notifications

- The solution is *not* intended to be a comprehensive ADT routing system

- Solutions are intended to support admissions and discharges from hospitals, EDs, and SNFs but this could expand to other types of events in the future

RFI Details (*Access the RFI Here*)

- **Seeking vendor approaches to a centralized roster service:** general architecture, technology requirements, person-matching capabilities, governance, roster standards, costs & funding, and mechanisms to submit and access rosters to route events

CDII Centralized Roster Service RFI: C4BH Point of View

- C4BH will respond to the RFI with high-level priorities from our [letter to CDII on the Statewide Strategy for Digital Identities](#)

- **Person Matching:** Yes, the centralized roster service should include patient matching capabilities. A statewide person index that serves as a Record Locator Service would be of great value and support the integration of social services data necessary for initiatives such as CalAIM.

- **Governance:** C4BH believes investing in the governance of a centralized roster service and overarching digital identities strategy is paramount. We recommend developing in partnership with efforts to advance overall DxF governance.

DxF Data Elements to Be Exchanged P&P Amendment: Public Comment Due January 2

Based on recommendations from the 2024 Standards and Implementation Advisory Committees, CDII proposes P&P amendments to automatically align the DxF with federally-required versions of the USCDI data standards.

- [Access the Draft Amendment](#)

- [Learn about the Submission Process](#)

What does this mean? DxF Participants will begin using USCDI version 3 on January 1, 2026 with future version updates determined by ASTP/ONC.

C4BH will submit public comments in agreement with CDII's proposed P&P amendment.

ACF Development of Interoperability Standards for Human Service Programs RFI: Responses Due December 27

The HHS Administration for Children and Families (ACF) seeks information on the most effective approaches, technical standards, and technological tools that currently or could promote interoperability between health and human services.

- ACF can designate interoperable data standards for its programs including TANF, child support, child welfare, and child care

- [Access the RFI](#)

    C4BH will submit a response in alignment with Civitas Networks for Health and additionally highlight the DxF Community Sandbox as a technology tool supporting interoperability with human services.

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DHCS Housing Community Supports and Reentry Data Sharing Authorization Guidance Toolkits: Public Comments Due January 8

DHCS

The "Housing Community Supports" and "Reentry Initiative" Toolkits support the CalAIM Data Sharing Authorization Guidance (DSAG) by explaining real-world scenarios and relevant data privacy / data sharing laws and regulations:

- Explain the circumstances consent may be needed to share sensitive information and provide clarification on relevant laws

- Access the draft DSAG Housing Community Supports Toolkit

- Access the draft DSAG Reentry Initiative Toolkit

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News, Events and Announcements

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C4BH Fact Sheet: Funding Data Exchange in California to Support Health and Social Services

Primary Objective: Identify existing state funding sources to support DxF implementation following the 2024-25 CA State Budget

- Overview of DSA Signatory Grants

- Existing State Funding Opportunities

- Identify Remaining Gaps

- Support the development of a coordinated plan, [a Data Technology Funding Blueprint](#), for a sustainable and lasting DxF

Access the Fact Sheet

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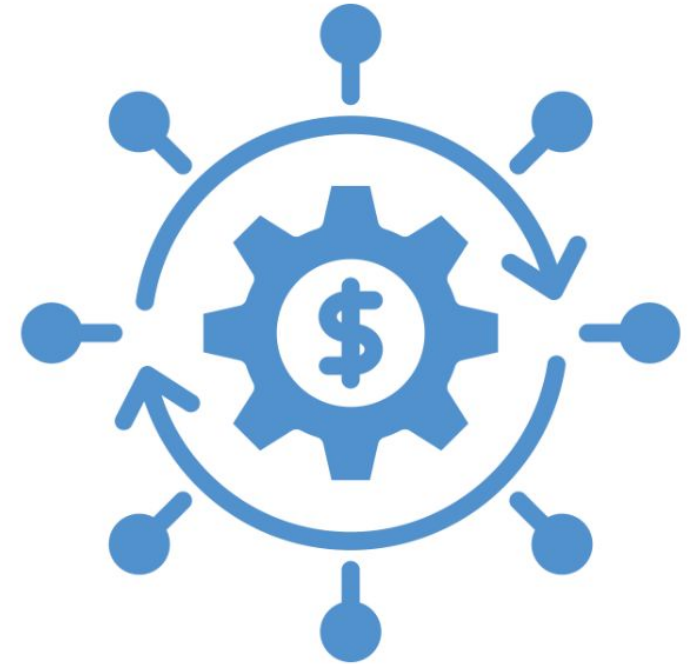
Join C4BH Meetings in 2025!

Register for C4BH's 2025 Coalition Meetings Here

Second and Fourth Thursday of Each Month

Add to:
- Google Calendar
- Outlook Calendar(.ICS)
- Yahoo Calendar

Steps to Register and Add Meeting Series to Your Calendar

1. Register and receive a confirmation email with your personal zoom link

2. In the confirmation email, select your preferred "add to calendar" option

3. Verify our first meeting of 2025 is on your calendar: January 9 from 11-12PM Pacific

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What We're Reading – Check Out C4BH's Newsletter!

United Ways Launches ECDRN Framework with DxF Alignment

In 2025, United Ways of California is launching an Enhanced Care Digital Referral Network (ECDRN) to streamline service referrals and care delivery across 20 counties. The framework is embracing the DxF and levering its policies to advance coordinated care and enable seamless data sharing. Read More

Dr. Tripathi Reflects on ASTP Progress and Future Work

Dr. Micky Tripathi reflects on ASTP's greatest achievements including bringing urgency to data sharing and launching TEFCA. Tripathi predicts a greater focus on artificial intelligence as it continues to evolve and require greater transparency. Read More

Congress Introduces Legislation to Strengthen Health Care Cybersecurity

U.S. Senators Wyden (D-OR) and Warner (D-VA) introduced the Health Infrastructure Security and Accountability Act in response to growing cyberattacks and digitization of health information. The bill would require HHS to establish strengthened security standards for HIPAA covered entities and business associates, require annual risk assessments and audits, set civil monetary penalties, and provide funding to support hospital adoption of cybersecurity practices. Read More

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Upcoming Webinars & Events

- **December 19, 11-12PM PT:** Civitas Civitas Collaboratives in Action: How Public Health Agencies are Leveraging HIEs for Data Modernization Webinar | [Register here](#)

- **January 8, 10-11AM PT:** Civitas FHIR Deep Dive Webinar Series: Da Vinci FHIR Accelerator Webinar | [Register here](#)

- **February 3-4:** Insure the Uninsured Project (ITUP) Annual Conference | Sacramento, CA| [Register here](#)

- **February 16-19:** ViVE 2025 Conference | Nashville, TN | [Register here](#)

- **February 26-27:** California Primary Care Association (CPCA) Quality & Technology Conference | San Ramon, CA | [Register here](#)

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Appendix

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C4BH Storytelling Continues - Reach Out!

DATA SHARING TO ASSIST CARE MANAGERS

Anwar Zoueihid
Vice President Long Term Services & Supports,
Partners in Care Foundation

DATA SHARING TO PROVIDE LIFE-SAVING NUTRITION

Michelle Kuppich
Executive Director
California Food is Medicine Coalition

SAVING LIVES WITH INFORMED EMERGENCY CARE

Jonathon Feit
Jonathon Feit, Co-Founder & CEO,
Beyond Lucid Technologies

Jonathon's Vision
To transform pre-hospital care systems through enhanced data sharing, eliminating inefficiencies and ensuring seamless, effective emergency medical services.

EMPOWERING HEALTH WITH INTEGRATED SOCIAL AND HEALTH CARE DATA

Bill York
President & CEO,
211 San Diego

Bill's Vision
My vision is an integrated system of social and health care data that empowers decision-making so individuals can build and sustain healthy lives.

CENTERING COMMUNITY CARE

Scott Perryman
Battalion Chief, Paramedic, PA-C,
Sacramento Metropolitan Fire District

Scott's Vision
My vision is for Sacramento's Mobile Integrated Health (MIH) to use data sharing to optimize coordinated care for better community health and well-being.

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Call for C4BH Supporters

Join C4BH as a Supporter
$500 contribution

Supporter Benefits

1. Priority Seat at C4BH Annual Dinner

2. Access to C4BH Office Hours
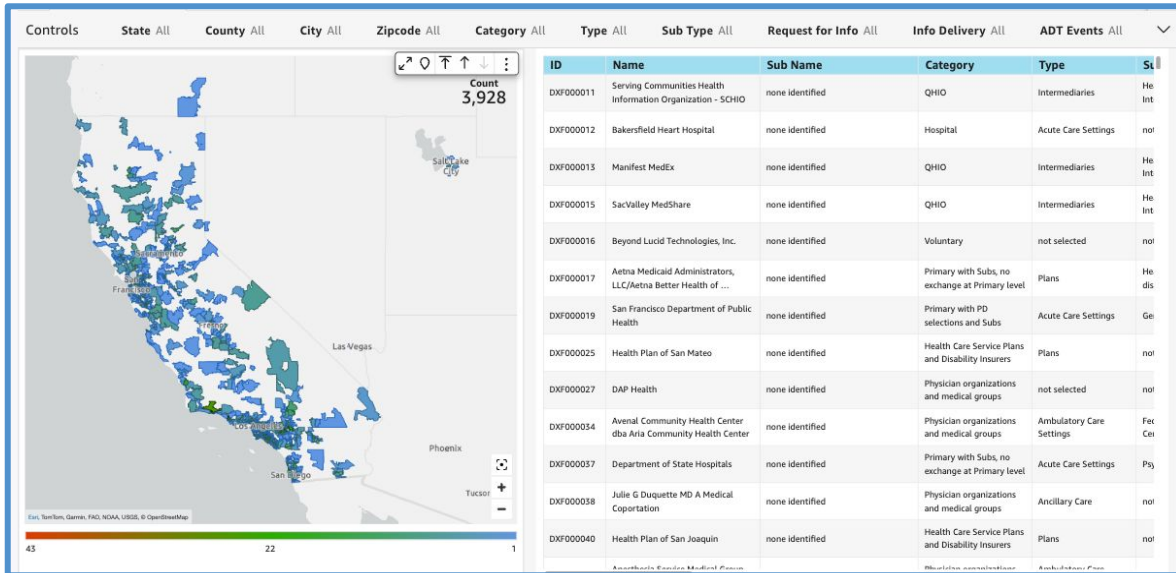
3. Recognition on C4BH Website
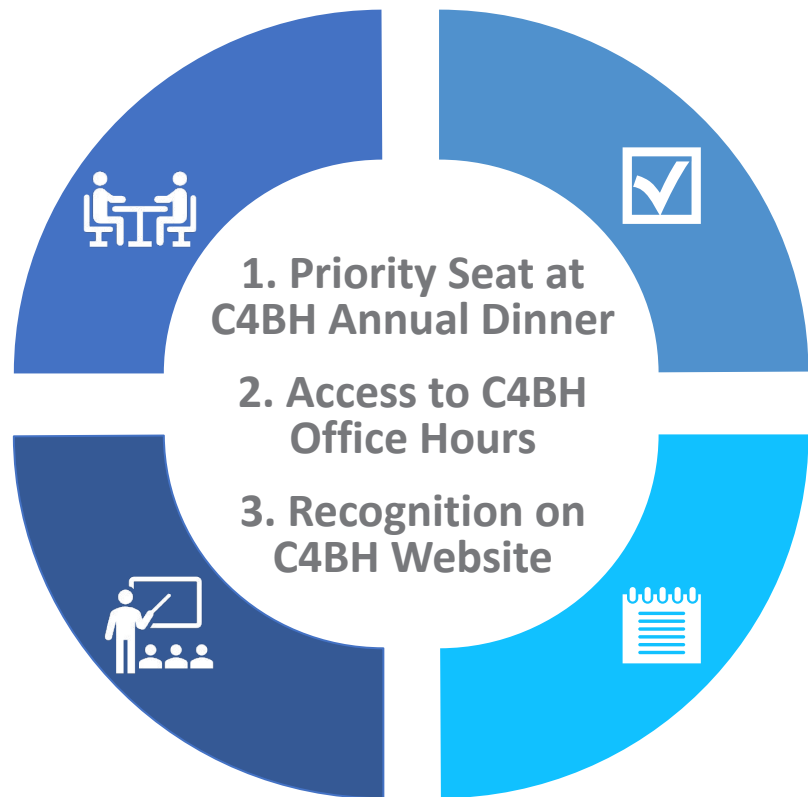
Why Become a Supporter?

- **Impact:** Be on the Leading Edge of Policy and Research

- **Impact:** Contribute to California's Meaningful Transformation

- **Opportunity:** Network with Industry Leaders over Shared Mission

- **Recognition:** Showcase Your Commitment to Health Improvement

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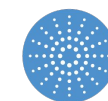
Now Live: DxF Community Sandbox Platform

Find and Filter DxF Participants in your Region
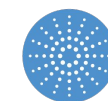

Access the Sandbox Platform

The Sandbox enables DxF Participants to

- **Use visualization tools** to identify neighboring organizations and learn how they are sharing data

- **Explore available use cases** to further your organization's data sharing practices - with more coming soon!

- **Simulate data exchange and test use cases** with organizations that have onboarded to the Sandbox

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Available Technical Assistance

	Level of DxF Readiness	C4BH Supports	What it is	Outputs
1	**Planning**	**DxF Bootcamp**	Half day education of what the DxF is, overview of Policies and Procedures, and help with identifying priority use cases	**Develop a DxF Roadmap and Identify Priority Use Cases**
2	**Assessment**	**DxF Community Design Studio**	**6-8 weekly sprints to design real-world community use cases**	**Technical and Functional data exchange workflows, test data and reports**
3	**Ready to Connect!**	**DxF Community Sandbox**	**Real-world testing environment for DxF priority use cases**	**Test and Validate Use Case to Establish Workflows**

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C4BH Annual Sponsor Tiers

Annual Sponsor Tiers *See next slide for exclusive sponsor benefits*	Platinum $100,000+	Gold $50,000	Silver $25,000	Supporters $500
End-of-Year Dinner	Table of 8-10 seats with recognition	4 seats with recognition	2 seats with recognition	Priority Invitation
Add Logo to Website and Sign-On Letters with Opt-Out Approach	✓	✓	✓	✓
Access to Office Hours	✓	✓	✓	✓
Advisory Group Representatives	1+	1	1	
Access to DxF Sandbox Community Studio	Priority Access	✓	✓	
Access to DxF Bootcamps	Priority Access	✓		
First Right to Engage in New C4BH Projects	✓			
White-Labeled DxF Implementation Toolkit	✓			

Do Your Priorities Differ From The Annual Sponsor Tiers? Reach Out To Us!

Additional Sponsor Opportunities Available For Our Annual Dinner