

How to Sign & Implement the Data Exchange Framework in 10 Steps



DEVELOPED BY THE MULTI-ASSOCIATION DXF EDUCATION INITIATIVE

1. LEARN ABOUT THE DXF

Familiarize yourself with the DxF, which includes the Data Sharing Agreement (DSA) and a common set of policies and procedures.

visit our website for additional resources!



3. TALK TO LEADERSHIP

Reach out to your organization's attorney, privacy officer, and IT managers to understand the ramifications of signing the DSA.

2. CHECK IF YOU'RE A REQUIRED SIGNATORY

Your organization is still encouraged to sign the DSA even if you're not currently required.

4. SIGN THE DSA!

Sign via the DSA signing portal.

5. PLAN FOR IMPLEMENTATION

Analyze your current data sharing processes and data use agreements, and determine if they need to be updated to align with the DSA.

6. CONNECT WITH PARTNERS

Meet with your organizational providers, health plans, and other partners that you share data with (like counties and CBOs) to understand if they've signed, what they need, and what you can both offer.

7. ASSESS DATA INFRASTRUCTURE NEEDS

Do existing electronic health records or care management systems need updating? What about other information management systems?

Does your organization need to join a QHIO?

Do you need to update existing workflows?

8. APPLY FOR DSA SIGNATORY GRANTS

QHIO and Technical Assistance DSA Signatory grants are available to support data sharing infrastructure across three funding rounds.

Additional funding is also available for organizations participating in CalAIM ECM/CS expansion through PATH CITED or IPP.

9. MAKE INTERNAL CHANGES NEEDED TO EXCHANGE DATA

Make organizational infrastructure and workflow changes in preparation for data exchange.

10. EXCHANGE DATA IN 2024

Begin exchanging data by January 31, 2024. Some entities (like practices with <25 physicians) will have until 2026.